



WALMER ENERGY

Solar container battery shipments ranked first





Overview

Who makes the most energy storage cell shipments non-China?

The top three manufacturers in energy storage cell shipments non-China markets were CATL, BYD, and CALB. At present, most non-China cell shipments from Chinese-funded manufacturers are achieved through the commissioning of non-China energy storage projects by leading Chinese system integrators.

What's going on with large-scale storage cell shipments in 2025?

Large-scale storage cell shipments reached 92.85 GWh, up 160.08% year-on-year. The top five players—CATL, EVE Energy, CALB, Hithium, and BYD—remained consistent for three quarters, though rankings shifted. The market share gap among the second to fifth players is now within 3%, indicating fierce competition in 2025.

What are the key trends in energy storage cell shipments?

CATL and Hithium ranked as the top two in global energy storage cell shipments. Key market themes include (1) full capacity and full sales; (2) tiered differentiation; (3) emerging players; and (4) capacity buildup. *InfoLink strives for information comprehensiveness, but manufacturers' official data shall prevail in case of any discrepancies.

When will South Korean energy storage cells return to the top ten?

However, as U.S. energy storage cell capacity from companies such as LGES is gradually released in 2H25 and multiple large-scale projects enter the delivery phase, South Korean manufacturers are expected to return to the top ten by the end of 2025 or in 1H26. In 1H25, global utility-scale storage cell shipments reached 218.57 GWh, up 110.15% YoY.



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Energy storage system shipments in 2025

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1Q25 Global energy storage cell shipment rankings

May 20, 2025 · According to InfoLink's Global Energy Storage Supply Chain Database, global energy storage cell shipments totaled 99.58 GWh in 1Q25, up 150.62% YoY but down 7.75% ...

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Global energy storage system shipment ranking

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1H25 global and non-China energy storage cell shipment ...

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