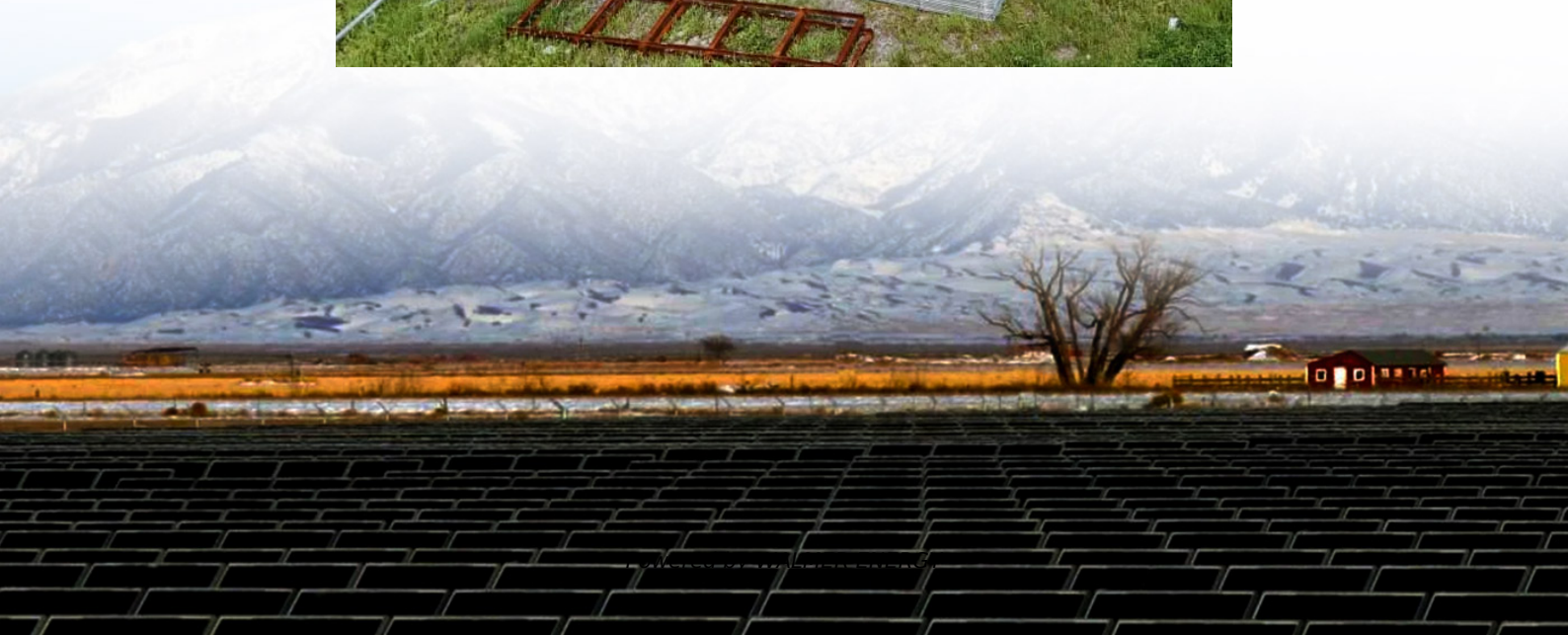


Southeast Asia solar container solar container battery capacity





Overview

What is the Southeast Asia Solar supply chain map?

This edition of the Southeast Asia Solar Supply Chain Map provides a detailed snapshot of current realities and future ambitions, as the region navigates complex trade, investment, and production challenges.

What's new in the 2025 Southeast Asia Solar supply chain map?

The first 2025 edition of the Southeast Asia Solar Supply Chain Map includes significant revisions and additions, driven by valuable market feedback and the region's evolving geopolitical and industrial dynamics.

Is PV module manufacturing in Southeast Asia under pressure?

Thanks to new data, this edition includes entries such as ICA Solar and United Renewable Energy (URE), reflecting the evolving landscape of PV manufacturing in the region. Despite strong ambitions, PV module manufacturing in Southeast Asian is currently under pressure.

How much solar energy will Thailand have in 2023?

Benefitting from relaxed domestic policies, Thailand has witnessed a yearly compound growth rate exceeding 20% in photovoltaic installations since 2012, resulting in approximately 4.96GW of installed capacity as of late 2023. By the 2036 target, solar energy will account for around half of the 29.4GW allocated to renewables in Thailand's PDP.



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